



2025-2026
Asset Form

Financial Aid Department
Phone: 910-938-6749
Fax: 910-455-2767
Email: finaid@coastalcarolina.edu

On your 2025-2026 Free Application for Federal Student Aid (FAFSA), some or all of your asset information was left blank. We need this information to complete the process of determining your financial aid eligibility. Please provide all of the information requested below, **listing the values as of the date that you filed your 2025-2026 FAFSA** (you cannot update asset information). If one or more of the categories do not apply, enter zero. Do not leave any sections blank.

Please indicate the required information for each applicable family member.

	Student	Spouse	Parent 1	Parent 2
Cash on Hand Balance				
Checking Account Balance				
Savings Account Balance				
Net Worth of Investments				

Investments **include** real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, Uniform Gifts to Minors Act (UGMA) and Uniform Transfers to Minors Act (UTMA), money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

	Student	Spouse	Parent 1	Parent 2
Net Worth of Qualified Education Benefits				

Investments also **include** qualified education benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans, and the refund value of 529 prepaid tuition plans. If the student is required to report parent information on the FAFSA form, parents should not report the value of education savings accounts for other children. Qualified education benefits or education savings accounts must be reported as an asset of the parent if the student is required to report parent information. If the student is not required to report parent information on the FAFSA form, the education benefit or savings account is reported as an asset of the student. Uniform Gifts to Minors Act (UGMA) and Uniform Transfers to Minors Act (UTMA) accounts are considered the assets of the student and must be reported as an asset of the student on the FAFSA form, regardless of whether the student is required to report parent information.

Investments **do not include** the home you live in, the value of life insurance, Achieving a Better Life Experience (ABLE) accounts, retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or cash, savings, and checking accounts reported in the previous question. Investments also **do not include** UGMA/UTMA accounts for which the student is the custodian but not the owner or the value of qualified education benefits or education savings accounts that are for the benefit of the parent's other children (not the student).

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

	Student	Spouse	Parent 1	Parent 2
Net Worth of Businesses / Investment Farms				

Businesses and investment farms **include** businesses that you own (including a small or family-run business) or income-producing farms that you own (including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in investment farms, agricultural, or commercial activities).

Businesses and investment farms **do not include** the value of crops that are grown solely for consumption by the student and their family or the home in which you live. If the home in which you live is also located on a farm that you own, do not include the net value of that principal residence in the net value of all farm assets. The principal residence may include the home, structures, and land that are adjacent to the home that are not being used, stored, or sold for farming or other commercial activities.

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Certification and Signature

Each person signing below certifies that all of the verification documents submitted with this certification are complete and correct. If dependent student, the student and one parent whose information was reported on the FAFSA must sign and date.

_____ Print Student's Name	_____ Student's ID Number
_____ Student's Signature (Required)	_____ Date
_____ Spouse's Signature (Optional)	_____ Date
_____ Parent's Signature (Required, if dependent student)	_____ Date

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