



2026-2027
Asset Form

Financial Aid Department
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On your 2026-2027 Free Application for Federal Student Aid (FAFSA), some or all of your asset information was left blank. We need this information to complete the process of determining your financial aid eligibility. Please provide all of the information requested below, **listing the values as of the date that you filed your 2026-2027 FAFSA** (you cannot update asset information). If one or more of the categories do not apply, enter zero. Do not leave any sections blank.

Please indicate the required information for each applicable family member.

	Student	Spouse	Parent 1	Parent 2
Cash on Hand Balance				
Checking Account Balance				
Savings Account Balance				
Net Worth of Investments				
	Student	Spouse	Parent 1	Parent 2
Net Worth of Qualified Education Benefits				
	Student	Spouse	Parent 1	Parent 2
Net Worth of Businesses / Investment Farms				

Net worth means the current value, as of today, of investments, businesses, and/or investment farms, minus debts related to those same investments, businesses, and/or investment farms. When calculating net worth, use 0 for investments or properties with a negative value.

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Investments also include qualified education benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans, and the refund value of 529 prepaid tuition plans. If the student is required to report parent information on the FAFSA form, parents should not report the value of education savings accounts for other children. Qualified education benefits or education savings accounts must be reported as an asset of the parent if the student is required to report parent information. If the student is not required to report parent information on the FAFSA form, the education benefit or savings account is reported as an asset of the student. UGMA and UTMA accounts are considered the assets of the student and

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must be reported as an asset of the student on the FAFSA form, regardless of whether the student is required to report parent information.

Investments do not include the home you live in, the value of life insurance, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, and checking accounts reported in the previous question.

Investments also do not include UGMA/UTMA accounts for which the student is the custodian but not the owner or the value of qualified education benefits or education savings accounts that are for the benefit of the parent's other children (not the student).

Businesses and farms include businesses (including small or family-run businesses) owned by you that have more than 100 full-time (or full-time equivalent) employees, along with the fair market value of real estate owned by the business. They also include income-producing farms that you own, including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in farming, agricultural, or commercial activities.

Businesses and farms do not include businesses with 100 or fewer full-time (or full-time equivalent) employees; the value of a family farm on which the family resides; the value of crops that are grown solely for consumption by the student and their family; a commercial fishing business and related expenses, including fishing vessels and permits owned and controlled by the family; or the home in which you live.

Certification and Signature

Each person signing below certifies that all of the verification documents submitted with this certification are complete and correct. If dependent student, the student and one parent whose information was reported on the FAFSA must sign and date.

Print Student's Name

Student's ID Number

Student's Signature (Required)

Date

Spouse's Signature (Optional)

Date

Parent's Signature (Required, if dependent student)

Date

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